

[  
 ]

SENSOR AND METHOD FOR DETECTING CHANGES IN DISTANCE

[Field of the Invention

FIELD OF THE INVENTION

The present invention relates to a sensor[, as well as to] and  
 a method for detecting changes in the distance between a first  
 and a second location[, ] on the basis of optics.

[Background of] BACKGROUND INFORMATION

It is believed that the [ Invention

Many] re are various methods[ are known] for measuring changes  
 in the distance between movable objects. For example, [one  
 knows of] some methods may involve sensors, such as strain  
 gauges, which are based on electrical methods. Changes in  
 electric capacitance, as well as in magnetic flux are utilized  
 when working with small changes in length. [The advantage of  
 ] When employing optical methods to determine linear  
 variations[ is that] there is no need for an electrically  
 conductive connection between the points whose change in  
 distance is to be measured. [Customary] There are  
 interferometers for small and average distances of about 1  $\mu$ m  
 to 1 m, moiré systems, as well as transit-time measurements of  
 light pulses. Interferometer systems may be very precise, but  
 they [have the drawback of being mechanically] may also be  
 extremely sensitive mechanically. Also, their operation  
 entails substantial outlay for adjustments. For that reason,  
 [they] it is believed that interferometer systems must be set  
 up as substantially vibrationless systems, [so that] and they  
 [are] may not be simple to use, especially for detecting  
 changes in the distance between moving objects. [M] It is also  
 believed that moiré systems are likewise precise, but, in a  
 measuring range beyond a few centimeters, they [can] may only

Express Mail No.: EL244503846US

MARKED UP VERSION OF THE SUBSTITUTE SPECIFICATION

10537-466660

be implemented at a considerable expense[; t]. Transit-time measurements of optical pulses and/or measurements of frequency shifts produced by the Doppler effect [are]may only be accurate for large distances and may require costly measuring electronics.

## Object of the Invention

The object]

The reference "Berry's phase analysis of polarization rotation in helicoidal fibers", by F. Wassmann and A. Ankiewicz, Applied Optics, vol. 37, no. 18, June 1998, discusses a method for calculating the rotation of the polarization of light, which propagates through a helically wound optical fiber. The rotation of the polarization can be utilized for implementing an optical fiber sensor which can be used to determine the size of a displacement.

The reference "Two-dimensional HiBi fiber-optic coil strain sensor", by Y. Libo and A. Farhad, Acta Photonica Sinica, vol. 26, no. 7, July 1997, vol. 26, no. 7, pages 618-622, XP 000884999, discusses that with the aid of a wound optical fiber, to measure mechanical strains, the influence of the mechanical strain on the polarization state of the light is utilized, which propagates through the optical fiber.

The U.S. Patent No. 5,201,015 discusses a sensor for measuring mechanical strains with the aid of an optical fiber. The optical fiber has concentric windings. When a mechanical tensile stress is exerted on the sensor, the windings are elastically stretched, causing the peripheral path of the windings and, thus, also the optical path length of the light to increase in the optical fiber. The increase in the optical path length is utilized as a measure of the externally acting mechanical strain.



as to enable differences in the polarization state to be determined.

Another exemplary embodiment of the present invention includes

a method for detecting distance variations between a first and a second location, [having the following features]where:

- a) mechanically coupling at least one location to a substantially helically coiled optical fiber;
- b) coupling an optical signal having a known polarization state into the optical fiber;
- c) recording the optical signal transmitted over the connecting line in order to acquire information pertaining to its polarization state;
- d) determining the change in distance from the information on the polarization state of the transmitted signal[.

Advantageous embodiments of the sensor and of the method are characterized in the dependent claims 2 through 9 and 11 through 16, respectively.

The] and

e) comparing the polarization state of the optical signal following the transmission to that prior to the transmission and/or to a reference polarization state.

Another exemplary embodiment of the present invention [is based on the principle of] involves the polarization of light changing in helically wound optical fibers in response to a change in the helical parameters. The polarization of the light at the output of a simple, helically coiled, optical fiber line is sensitive to movement, in particular to accordion-like movements of the fiber. This dependency of the polarization on the form of the three-dimensional[ ] (or non-planar) curve of the fiber can be used directly to measure the form, e.g., the length of the [accordion]accordion-like movements of the fiber windings. [ Thus, t]The distance between any two locations can be determined by connecting them

using a movable, helically wound, elastic optical fiber line.

[T] In another exemplary embodiment of the [main reason  
for] present invention, the form dependency of the polarization  
state at the output end of an optical fiber is at least in  
part due to the considerable dependency of the fiber's optical  
activity upon the exact form of its helical windings. In the  
first approximation, this effect is achromatic and does not  
result in any polarization mode dispersion. It is believed to  
be caused by one of the so-called optical Berry phases, the  
spin redirection phase. This Berry phase or geometric phase is  
a phase effect produced by the structure of the fiber's space  
curve and not by a difference in the optical path length, as  
is the case with the normal dynamic phase of light.  
Nevertheless, geometric phases lead to the same interference  
effects of the light as do normal dynamic phases.

The size or magnitude of the spin redirection phase in a  
helically wound fiber [is equivalent] corresponds to the solid  
angle  $\Omega$  that the  $k$  vector ( $k$  corresponds to the propagation  
constant  $\beta$  in the technical literature) wraps around on the  
sphere of the light-propagation orientations in the  
counter-clockwise direction when the light in the fiber is  
directed through a helical winding.

[For that reason] In another exemplary embodiment of the  
present invention, [it is important that] light [be] is coupled  
with a defined polarization state into the coiled optical  
fiber and [that] the transmitted optical signal [be] is  
detected [in a manner such] so that inferences can be drawn  
with respect to its polarization state or [ ] its individual  
polarization components after propagating through the optical  
fibers. From the change in the parameters of the optical  
signal prior to and following the transmission, or from a  
comparison to a reference from a calibration measurement or a  
concurrent reference measurement, inferences can be drawn with

respect to the form or the change in the form of the wound optical fiber and, thus, also with respect to changes in the distance between locations connected thereto.

5 [F]In another exemplary embodiment, for example, polarized light can be coupled into the fiber, and its polarization state or the strength of a specific polarization component can be measured[,] once it has propagated through the optical fiber[,] using a polarimeter or a detector having a  
10 series-connected or upstream analyzer. From knowledge of the polarizations or of individual polarization components prior to and subsequent to the transmission, conclusions can be drawn with respect to the change in polarization caused by the form and, thus, with respect to the deformation of the coils.

15 [If]In another exemplary embodiment of the present invention, if the transmission signal is compared to a reference, then precise knowledge of the polarization state prior to the transmission [is]may not [absolutely]be necessary. It  
20 [suffices]may be sufficient if a defined initial basic situation is always at hand. The reference is constituted, for example, of a series of measured values which were acquired during a calibration measurement using the optical fibers and which specify the output signal at specific distances between  
25 the first and second location. Alternatively, a reference signal can also be produced during the measurement in that a reference path, which [preferably]may simulate[s] the wound optical fiber, likewise receives a defined optical signal, and the two transmission signals are compared to one another. For  
30 this, they are either analyzed separately [and]and/or both intensities are compared to one another. The actual transmission signal can also be brought into interference[, however,] with the reference transmission signal and subsequently can be detected in a shared detector.

35 [The benefits provided by]Exemplary embodiments of the present

invention [of eliminating] can eliminate the need for specular surfaces or for a special mechanical stability of the system[,] are virtually universally applicable. The [ ] launching the optical signal into the fiber should, in fact, be mechanically stable, but it can be set up separately from the system to be measured. In addition, without entailing substantial technical outlay, the sensor can be assembled from individual, inexpensive components.

[Brief description of the drawing, whose figures show:

Figure 1 a sensor according to the present invention]

#### BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 shows a sensor having a helical optical fiber[;

Figure 2 a detail of] according to an exemplary embodiment of the present invention.

Figure 2 shows a helical optical fiber[;

Figure 3 a sensor] according to an exemplary embodiment of the present invention.

Figure 3 shows a sensor for measuring changes in the length of a telescope arm[.

#### Ways for Executing the Present Invention

] according to an exemplary embodiment of the present invention.

#### DETAILED DESCRIPTION

The lower part of Figure 1A shows a sensor according to an exemplary embodiment of the present invention having a helical optical fiber 1. [Here, t] The optical fiber has a fixed winding direction. [Generally, i] In the case of an arbitrarily bent fiber, it [suffices] may be sufficient when one winding direction predominates.

In addition, the optical fiber has a cladding which holds the

fiber in its helically bent form and is capable of elastically following movements, in particular those along the longitudinal axis of the coil. For this, the coils, as such, can also be embedded in an elastic substrate material, for example, in an elastic cylinder or the like.

The sensor also includes a light source 3, which [is preferably] may be a laser. Linearly polarized light emanating from light source 3 is launched into fiber coil 1. In the case that the light source does not emit fully polarized light, a polarizer P [is] can be positioned at the fiber input end to produce the defined polarization state. At the output end of the fiber coil, the polarization state of the transmitted optical signal [is] can be measured using a polarimeter 2. Alternatively, one can use a simple detector having a series-connected or upstream [ ] analyzer to measure the intensity of a defined polarization component.

Figure 1B schematically depicts a polarization ellipse to represent the polarization state of the light once it has propagated through the transmission route. X and y denote the vibration directions of the electric field vector. In the most general case, the field vector describes an ellipse having the main axes a and b, which is rotated by the angle  $\phi$  in relation to the axes x and y.

[T] Exemplary embodiments of the present invention [utilizes] involve that the orientation angle  $\phi$  of the polarization ellipse at the output end of the fiber path [is] being proportional to the so-called geometric phase introduced in the coil between the right-hand and left-hand circular component of the injected, linearly polarized light. Since the geometric phase changes with the coil shape, the orientation angle  $\phi$  is a measure of and/or indicative of the coil shape. In this manner, the distance d between two points A1 and A2 can be measured on the coil and, thus, also the



distance and/or the change in the distance between two locations rigidly connected by points A1 and A2.

[In the special cases described in the following and elucidated on the basis of] Referring to Figure 2, the geometric spin redirection phase and, thus, the coil form can be determined quite simply. Each complete winding of the optical fiber on a cylinder Z of radius r, having pitch St, for which the lead angle  $\Theta$  is the same at the beginning A and end E of the winding, produces a rotation  $\phi$  of the injected, linearly polarized light. The angle of rotation  $\phi$  is given by

$$(1) \quad \phi = \int_0^{2\pi} [1 - \cos\Theta(\Phi)] d\Phi$$

In this context,  $\phi$  is the azimuth angle of cylinder Z; see Figure 2. For the case of a uniformly wound spiral,  $\Theta$  is a constant, and one obtains:

$$(2) \quad \phi(\Theta = \text{const.}) = 2\pi(1 - \cos\Theta) \text{ and } \cos\Theta = \frac{St}{L}$$

Thus, if one couples [A] a linearly polarized light at angle  $\alpha$  into the helix, then at the output end E, it has a polarization rotated by the angle  $\phi$  thus  $\alpha \pm \phi$ . The operational sign of angle of rotation  $\phi$  depends on the helicity of the coil or screw. L is the length of the fiber helix. At this point, in response to a change in pitch S[T] of the helix, the helix or pitch angle  $\Theta$  and, thus, the polarization direction at fiber end E change. If [one installs] a linear analyzer is installed at end E and then permits the light to strike a detector, then this registers an intensity I

$$(3) \quad I = I \cos^2[\gamma - (\alpha \pm \phi)]$$

where  $\gamma$  is the orientation angle of the analyzer, and  $I_0$  is the intensity of the linearly polarized light emerging from the fiber. The assumption here is that lossless conditions prevail and that the light in the fiber ideally remains linearly polarized.

For all other cases,  $I$  likewise depends on helix angle  $\theta$  and, thus, on the distance between points AE, although in complicated fashion. The correlation (or relation) may be [is preferably] determined through calibration or by measuring the parameters of equation (1), as well the various losses. At the detector, one obtains a signal which is dependent upon distance  $S_t$  to be measured and can be brought into a suitable measuring range by parameters  $r$ ,  $\gamma$  and  $\alpha$ .

It is believed that it is not necessary that only one single winding of the fiber may be used as a distance indicator. [It is likewise possible to use many windings] In another exemplary embodiment of the present invention, many windings can be used, as in Figure 1, as well as non-whole numbers of windings. In the case of an integral number of turns [or windings]  $N$  between A and E and given the same helix angles at A and E, [it is possible to calculate] the angle of rotation  $\phi$  may be calculated in accordance with equation (1), it being necessary to extend the upper integration limit to  $2\pi N$ . Given a number of turns  $N$  that is not whole and non-uniform windings, a calibration [is] may be more advantageous than the calculation, which can no longer be performed in accordance with the simple equation (1).

To fabricate a uniform coil form having constant helix angles, spindles are mounted at points A and E at the beginning and end of the winding about which the fiber can rotate freely with respect to angle  $\theta$ . These spindles are disposed perpendicularly to the cylinder axis of the winding. The fiber is mounted on an elastic carrier, which has a pivot at A and E

enabling it to rotate about the spindles. Since, in this case, the uniform helix adjusts itself automatically as a geodetic curve between points A and E on the cylinder, equation (3) can be applied for all pitches  $St$  of the helix, for whose formation the total length of the fiber suffices.

[Generally, a]An optical fiber does not always retain the linear polarization; i.e., when it emerges from the fiber, the light is no longer polarized as it originally was upon its entry into the fiber. This effect is produced, on the one hand, by deviations in the fiber core from circular symmetry and, on the other hand, by birefringence induced by the bending of the fiber. In so-called weakly birefringent fibers, which also feature a low polarization mode dispersion, an orientation distribution of the asymmetry of the fiber core is achieved in all spatial directions, for example, through rapid rotation of the preform when drawing the fibers. Therefore, fibers of this kind [are]may be especially suited for manufacturing a length-measuring [sensor]or distance-measuring sensor in accordance with the exemplary embodiments of the present invention.

To avoid stress-induced birefringence in the bent fiber, the bending radius of the fiber should not be too small. An estimation of the birefringence in bent fibers is given by L. Jeunhomme, Single-Mode Fiber Optics, N.Y. 1983, p. 60. It is [ideal]believed to be optimal when the wound fiber helix has a phase lag of less than  $\lambda/10$ ,  $\lambda$  being the operating wavelength. On the other hand, even higher strain birefringence values [do]may not substantially interfere with the measuring principle, since, even in the case of elliptically polarized light at the output end of the fiber, the helix deformation causes changes in the orientation angle  $\phi$ , which can be taken as a measure of the change in length. Large bending radii of the fibers can be achieved both by increasing the helix radius, as well as by enlarging the helical pitch.

5 A calibration of the sensor also includes changes in intensity in the detector at the fiber end, resulting from bending of the fiber in response to a change in the distance AE. A length measurement obtained by comparing the instantaneously measured values to values determined in a calibration measurement [is] ~~may be~~ advantageous for the practical application of the sensor, since [it makes it possible to eliminate ] any influences on the polarization state of the light that are not caused by the change in the length of the wound optical fiber ~~may be eliminated~~.

10 Figure 3 illustrates [one practical specific] ~~an exemplary~~ embodiment of the present invention. An elastic fiber carrier D, [for example] ~~e.g.~~, a steel, bronze or plastic wire, is provided with two mounting supports HA, HE, which can be fitted on spindles at A and E enabling them to freely rotate. [In the described example, t] ~~The~~ spindles at points A, E are connected to two tubes of a telescope arm, whose change in length needs to be measured. [In the described example, a] ~~A~~ helical optical fiber having one single winding is used, which is embedded in fiber carrier D.

15 Disposed upstream from holder HA is a light source LQ, which can also be mechanically connected to holder HA to assure stable coupling[ ] ~~conditions~~. Light source LQ, which [preferably] ~~may~~ produce[s] linearly polarized light, is, [for example] ~~e.g.~~, a light-emitting diode or a semiconductor laser. The light is coupled via a lens L1 into the optical fiber, whose input end is positioned at holder HA. The fiber is

20 secured on or in elastic fiber carrier D. In the case that the light source emits unpolarized light, linear polarizer PA must also be installed between the light source and the start of the fiber.

25 At the end E of the winding is holder HE, to which a lens L2 and the fixed or rotatable linear analyzer PE is secured. The

lens images light from the fiber onto detector DE. Light source LQ and detector DE are connected via easily movable electric conductors to corresponding network and recording devices N and R, respectively. To avoid interference effects, the light source, detector, and glass fiber are obscured in light-proof manner from the outside world.

[Industrial Applicability]

The ]The exemplary embodiments of the present invention [can]may be[ advantageously] used in industrial applications to precisely detect changes in length and distance in a multiplicity of systems, such as in robot arms.

[